



# Corpay<sup>^</sup>

Production Release Notes

May 5, 2025



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## Release Note Highlights

### Corpay Complete

[Reduce Clicks on Expense Item Detail Page](#)

[Sorting/Filtering User Fields on All Invoices](#)

[Display Expense Metadata on PO Details Page](#)

[Show Expense Item Metadata on PO Details Page](#)

[Sorting/Filtering Dates on All Invoices](#)

[Project Field Filtering on Pay Invoices Grid](#)

[Column Additions for Payments Grid](#)

[Duplicate Payment Validation Fields](#)

## Card on Corpay Complete

### Completed Bug Fixes

Description
<b>Edit PS20 Cards &amp; Resend Remittance:</b> Added maintenance functions for virtual cards created via PS20 file, allowing users to edit these cards after issuance and resend remittance emails with manually entered vendor email addresses. This update enhances user control and flexibility over virtual card management.
<b>Redirect to Transaction Grid Fix:</b> Fixed a bug where users couldn't navigate back to the Transactions grid from the Expense Item Details page. This update improves navigation and user experience by ensuring seamless transitions between pages.
<b>Subsidiary Link Fix:</b> Resolved an issue where the Subsidiary link on the Purchase Details page was non-functional. This fix ensures users can correctly navigate to subsidiary details, enhancing the usability of the purchase approval process.
<b>Card Module UI Fixes:</b> Corrected label display issues in the "Card Spend by Department" graph on the card dashboard, ensuring names like "Engineering" and "Aeronautics" display properly. This update improves the visual clarity and accuracy of the dashboard.
<b>GL Account Logic for Credits:</b> Fixed a bug where GL accounts were not correctly applied to credit transactions. This update ensures accurate financial reporting and transaction handling.

### Additional Training and Support Resources

Location	Description
Client Facing	Visit the <a href="#">Cards Module</a> support page.

## Expense on Corpay Complete

### Completed Work Stories

Description
<b>Reduce Clicks on Expense Item Detail Page:</b> Modified the Expense Items Detail listing page to reduce clicks by allowing users to go directly to the edit page for items with "New" or "Draft" status. This update streamlines the user experience by minimizing navigation steps.

### Completed Bug Fixes

Description
<b>ForeignKeyViolation Error Fix:</b> Fixed a bug preventing the deletion of expense items due to a ForeignKeyViolation error caused by receipts still pointing to the expense item. This update allows users to delete unneeded expense items without encountering errors, improving data management.
<b>Splitting Code Fix for ERP Import:</b> Resolved an issue where subtotal fields were not stored for expense items, causing incorrect allocation splits in the ERP. This fix ensures accurate expense allocation when uploading to the ERP, enhancing financial reporting.
<b>GL Coding Sync with Category Change:</b> Corrected a bug where GL Accounts did not update when the category was changed on an expense item. This update ensures GL Accounts sync correctly with category changes, improving financial accuracy.
<b>Header Count Update Fix:</b> Fixed a bug where counts on the Expenses and Expense Reports tabs were not displaying correctly. This update ensures accurate count displays, enhancing the user interface and experience.

### Additional Training and Support Resources

Location	Description
Client Facing	Visit the <a href="#">Expenses Module</a> support page.

## Mobile App on Corpay Complete

### Completed Bug Fixes

Description
<b>App Crash on Upload Service:</b> Fixed a bug on Android devices where the app would intermittently crash when uploading receipts. This update enhances stability and reliability during receipt uploads.
<b>Metadata Issue on ListExpenses or Expense Details:</b> Resolved a bug causing the mobile app to crash on Android devices when navigating to the Expense Item Details page and Expenses list with metadata fields present. This fix improves app stability and user experience.
<b>Mobile Inbox Notification Issues:</b> Corrected a display bug where the inbox showed unread notifications even when all notifications were cleared or opened. This fix improves the accuracy of notification status in the mobile inbox.
<b>Category Linked with Account Error:</b> Fixed a bug where a “No account linked to selected category” error displayed incorrectly when users selected a category with a linked account. This update ensures accurate validation during expense item creation or editing.
<b>Submit Expenses Without Receipt:</b> Resolved an issue where users were unable to submit expense items without receipt attachments even when the Enforce Policy Violations setting was disabled. This fix allows users to submit expenses according to policy settings.
<b>Push Notification Redirection:</b> Fixed a bug where users were not redirected to the correct detail page when tapping on a push notification while the app was open in the background. This update ensures proper navigation from push notifications.
<b>Send Message from Expense Approvals List</b> Corrected an issue where messages were not sending correctly from the expense approval queue. This fix ensures reliable communication within the expense approval process.
<b>App Crash on Resume from Background:</b> Fixed a bug on Android devices where the app would intermittently crash when reopening from the background. This update enhances app stability and user experience.
<b>Expense Items with Violations Redirection:</b> Resolved a bug where the Expense Items with Violations link on the home page did not direct to the correctly filtered Expenses list. This fix ensures accurate navigation and filtering for expense items with violations.

Description
<b>Expense Report Approval Removal:</b> Fixed a bug where expense approvals were not clearing from the approval queue once fully approved or rejected. This update ensures that the approval list accurately reflects the current status of expense reports, improving workflow efficiency.
<b>Global Search Whitespace Issue:</b> Resolved a bug where entering a space in the search bar did not return any results in the Expenses and Expense Reports lists. This fix enhances the search functionality, ensuring users can find relevant results even with whitespace included.
<b>Decimal Amount Search Issue:</b> Fixed a bug where entering a decimal when filtering by amount in the Expenses or Expense Reports lists did not return any results. This update improves the accuracy of search filters, allowing users to find expense items with decimal amounts effectively.

## Additional Training and Support Resources

Location	Description
Client Facing	Visit the <a href="#">Cards Module</a> support page.
Client Facing	Visit the <a href="#">Expenses Module</a> support page.

# Invoice Automation and PO on Corpay Complete

## Completed Work Stories

### Description

**Sorting/Filtering User Fields on All Invoices:** Enhanced the All Invoice grid with filtering and sorting capabilities for user fields, allowing users to quickly locate invoices based on specific attributes. This update improves efficiency and usability in invoice management.

**Display Expense Metadata on PO Details Page:** Redesigned the PO Details page to display expense line custom fields, allowing users to access detailed metadata without navigating to a different view. This update improves visibility and usability of PO line expenses.

**Show Expense Item Metadata on PO Details Page:** Redesigned the PO Details page to display expense line custom fields, ensuring users can access detailed metadata directly from the invoice view. This update enhances the visibility and usability of invoice line expenses.

4- 12799 CLOSED

Message

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Edit PO

Change To Pending

Request Change Order

PO Info

Line Items

Line Expenses

GL Impact

PO Expenses

Action	#	Account	Closed	Rebate	Received Amount	Billed Amount	Amount	Department	Project	Memo	Custom Fields
1		1150 - Employee Advances	No		\$100.00	\$100.00	\$100.00	Engineering	TEST ABC	Testing	<div>Item NameItem NumberEquipment CodePhase CodeCost CategoryCost Type</div> <div>Item name789090874567654Spending Money</div>
2		6060 - Depreciation Expense	No		\$100.00	\$100.00	\$100.00	Engineering	Test create Project	Testing	<div>Item NameItem NumberPsa TaxableEquipment CodePhase CodeCost CategoryCost Type</div> <div>Testing item Name9087--12345667989034Sending Money</div>

Invoice Expenses

Action	PO Line #	Invoice #	Account	Rebate	Amount	Memo	Custom Fields
	1	INV-144890	1150 - Employee Advances		\$100.00	Testing	<div>Item NameItem NumberEquipment CodePhase CodeCost CategoryCost Type</div> <div>Item name789090874567654Spending Money</div>
	2	INV-144890	6060 - Depreciation Expense		\$100.00	Testing	<div>Item NameItem NumberPsa TaxableEquipment CodePhase CodeCost CategoryCost Type</div> <div>Testing item Name9087--12345667989034Sending Money</div>

Unlinked Invoice Expenses

Invoice #	Account	Tax	Sub Amount	Amount	Memo
INV-144890	1006 - Vendor Prepayment			\$790.00	Testing11

**PINV-5: Sorting/Filtering Dates on All Invoices:** Enhanced the All Invoice grid with filtering and sorting capabilities for date fields, allowing users to quickly locate invoices based on specific date ranges. This update improves efficiency and usability in invoice management.

**PINV-60: Project Field Filtering on Pay Invoices Grid:** Added sorting and filtering capabilities to the Project column on the Pay Invoices tab, enabling users to organize and select invoices to pay by project. This update enhances the ability to manage urgent payments by project name.



## Completed Bug Fixes ✂

Description
<b>Daily Summary Emails for Approvers:</b> Resolved a bug to ensure daily summary emails are consistently delivered to approvers. This update ensures timely notifications for invoice approvals, improving workflow efficiency and preventing delays in the approval process.

## Additional Training and Support Resources 📖

Location	Description
Client Facing	Visit the <a href="#">Invoices Module</a> support page.
Client Facing	Visit the <a href="#">Purchase Orders Module</a> support page.

## Payments Automation on Corpay Complete

### Completed Work Stories

Description
<b>Column Additions for Payments Grid:</b> Added new columns to the Payments Grid, including Vendor ID, Vendor Location ID, Invoice External ID, Credit Memo, Vendor Address, Final Approval Date, and Funding Date. This update enhances user experience by providing additional relevant details for sorting and filtering, improving data visibility and management.
<b>Duplicate Payment Validation Fields:</b> Enhanced duplicate payment validations by adding fields such as Invoice Number, Invoice External ID, Vendor Number, Vendor Location Number, Payment Reference Number, and Original Amount. This update helps flag duplicate payments, reducing payment errors and ensuring accurate processing.

### Additional Training and Support Resources

Location	Description
Client Facing	Visit the <a href="#">Payments Module</a> support page.