Corpay

# Production Release Notes

April 16, 2025

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# Release Note Highlights

## Corpay Complete

# Card on Corpay Complete

## Completed Bug Fixes

| Description |
| --- |
| **Remove 250 Character Limit on Card Description:** Fixed an issue where physical and ghost cards could not be issued if the Card Description field exceeded 250 characters. Users can now update and issue cards without being restricted by the 250-character limit on descriptions, improving flexibility and usability. |

## Additional Training and Support Resources

| Location | Description |
| --- | --- |
| Client Facing | Visit the Cards Module support page. |

# Expense on Corpay Complete

## Completed Bug Fixes

| Description |
|---|
| **Unable to View Matched Receipts List:** When navigating to the Matched Receipts tab, users encountered an ERR error, causing the page to fail to load. This issue has been corrected, and the page now loads properly, allowing users to access the Matched Receipts tab without any errors, thereby improving the overall user experience. |
| **Receipt Required Violation Doesn't Clear After Upload:** It was found that after a receipt was added to an expense item, the violation icon continued to display on the Expense Items Details page until the page was manually refreshed. This bug has been fixed so that the violation icon now disappears immediately after the receipt is uploaded, streamlining the receipt upload process and enhancing user convenience. |
| **Rebate Transaction Allocation:** Corrected an issue where negative values for expense items displayed incorrect percentage and amount messages under allocations. Users will now see accurate allocation information, reducing confusion and ensuring proper financial tracking. |
| **Inactive User SSO Access:** Addressed a problem where inactive users could still access Corpay Complete via SSO if they were not marked inactive in their company's platform. This ensures that only active users can access the platform. |
| **Project Value Search:** Fixed a bug where the Project field was not populating on the Expenses grid. Users can now successfully search and populate project values, improving the usability of the Expenses grid. |
| **Inactive Categories in Dropdown:** Corrected an issue where inactivated categories were still appearing in the category dropdown list on the expense item page. Users will no longer see inactive categories, reducing clutter and potential selection errors. |
| **UI Issues in Expenses Module:** Fixed various UI issues in the expense module, including misaligned icons and extraneous lines on the dashboard. |

## Additional Training and Support Resources

| Location | Description |
|---|---|
| Client Facing | Visit the Expenses Module support page. |

# Mobile App on Corpay Complete

## Completed Work Stories

| Description |
| --- |
| **Mobile App: Global Search for Expense Item and Expense Reports List:** Summary: Introduced real-time server-side global search functionality for the Expenses and Expense Reports lists in the mobile app, allowing users to efficiently search by Amount, Date, Expense/Expense Report Number, and other text values. This update enhances search performance and resolves previous filter issues, providing a smoother and more responsive user experience. |

## Completed Bug Fixes

| Description |
| --- |
| **Receipt Queue Alignment:** Fixed a bug in the mobile app where the last receipt in the Receipt Queue list was partially cut off at the bottom of the screen. Users will now see the entire list properly, improving visibility and usability. |
| **NaN in Total Amount Field:** Fixed a bug where erasing the value in the Amount field when creating or editing a Per Diem expense item showed "NaN" instead of blank. Users will now see a blank field, ensuring clarity and accuracy. |
| **Transaction Date Filters:** Fixed a bug where transaction date filters did not return the correct results. Users will now get accurate results when filtering transactions by date, enhancing search functionality. |
| **Whitespace in Coding Fields:** Fixed a bug where required expense coding fields could be bypassed by entering a space instead of an actual value. Users must now enter valid data, ensuring proper expense coding. |
| **Status Filter in Pending Approval:** Fixed a bug where the Status filter on the Pending Approval tab in the Expense Reports list wasn't working correctly. Users can now filter by status accurately, improving report management. |
| **Blank Error Alert on Link Expense:** Fixed a bug where a blank error message displayed when trying to add expenses with policy violations to an existing expense report. Users will now see clear error messages, helping them understand why the action is failing. |

| Description |
|---|
| **App Behavior with Slow Internet:** Fixed a bug where the mobile app would crash when entering any data or filters with a very slow network connection. Users will experience more stability and reliability in low connectivity situations. |
| **Uploading Password Protected Files:** Fixed a bug where password protected files couldn't be uploaded as attachments on expense reports. Users can now upload these files without issues, enhancing functionality and security. |

## Additional Training and Support Resources

| Location | Description |
|---|---|
| Client Facing | Visit the Cards Module support page. |
| Client Facing | Visit the Expenses Module support page. |

# Invoice Automation and PO on Corpay Complete

## Completed Work Stories

| Description |
|---|
| **Invoice Line Item Metadata:** Redesigned the Invoice Details page to display line item custom fields, allowing users to access these details without navigating to a different view. This enhances visibility and usability of invoice metadata. |
| **Apply API Hierarchy Rules for Department:** Enabled the UI to apply hierarchy rules based on department, automatically setting dependent custom fields to enforce business rules and reduce manual errors. This improves workflow efficiency and accuracy. |
| **Apply API Hierarchy Rules for Location:** Enabled the UI to apply hierarchy rules based on location, automatically setting dependent custom fields to enforce business rules and reduce manual errors. This enhances workflow efficiency and accuracy. |
| **Category Hierarchy Rules:** Enabled the UI to apply hierarchy rules based on Category, ensuring clients can enforce their business rules and reduce manual errors. This improves workflow efficiency by automatically setting custom dependent fields. |
| **Item Hierarchy Rules:** Enabled the UI to apply hierarchy rules based on Item, allowing clients to enforce their business rules and reduce manual errors. This enhances workflow efficiency by automatically setting custom dependent fields. |
| **Payment File Failure Email:** Added a notification feature to inform users via email if their payment file upload fails. This ensures users are promptly notified of issues, allowing them to take necessary actions quickly. |
| **Sorting/Filtering for Dept/Location:** Enhanced the All Invoice grid with filtering and sorting capabilities for location and department fields, allowing users to quickly locate invoices based on these attributes. This improves efficiency and usability. |
| **PO Line Item Metadata:** Redesigned the PO Details page to display line item custom fields, enabling users to access these details without navigating to a different view. This enhances visibility and usability of PO metadata. |

## Completed Bug Fixes

| Description |
|---|
| **Payment Term Requirement:** Ensured the payment term field is required in the invoice inbox details page, enforcing data integrity and aligning with existing validation rules. |

## Additional Training and Support Resources

| Location | Description |
|---|---|
| Client Facing | Visit the Invoices Module support page. |
| Client Facing | Visit the Purchase Orders Module support page. |