Corpay

Production Release Notes

March 6, 2025

Table of Contents

Release Note Highlights

Corpay Complete

Card on Corpay Complete

Completed Work Stories

Description
Account Code and Customer ID Filter - Added search filters to the Account Code and Customer ID columns on the All Cards grid. This enhancement allows users to easily filter and find specific account codes and customer IDs, improving the efficiency of managing card data.

Completed Bug Fixes

Description
Bulk Action Restrictions - Fixed a bug where cardholders could block or deactivate their cards using the Bulk Actions on the All Cards grid. This ensures that only authorized actions are performed, improving security and preventing accidental deactivation of cards.
Cleared Transactions Decimal Points - Fixed a bug on the All Cards grid where the Cleared Transactions column did not display the correct number of decimal places. This ensures that transaction amounts are displayed accurately, improving clarity for users reviewing their transactions

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.

Expense on Corpay Complete

Completed Work Stories

Description
Auto-Create Expense Items Start Date - Added a new Expense company setting, "Automatically Create Expense Items from Purchases - Start Date", which allows companies to set a start date for when expenses will be auto-created from card purchases. This prevents unnecessary expense items from being created for past transactions, improving data management

Completed Bug Fixes

Description
Expense Report Inaccuracy - Fixed a bug where the Expense Report Detailed Listing report wasn't pulling the correct data based on the selected date filters. This ensures users receive accurate report data, improving the reliability of expense reporting.
Email Notification Alt Text - Fixed the alt text for the Corpay logo image at the top of email notifications, so it now reads "Corpay Complete" instead of "accrualify" if the image can't load.
Admin Settings Third-Party Licenses - Fixed a bug where the Third-Party Licenses link at the bottom of the Administration Settings page didn't work correctly. This ensures users can access third-party license information without issues.
Custom Field Display - Fixed a bug where some custom fields didn't display correctly in the Expense Allocation section of the Expense Item Details, Expense Report Details, and Expense Approval Details pages.
Decimal Display in Expense Forms - Fixed a bug where amount fields on the Create and Edit Expense Item pages were not showing the correct number of decimal places for amounts ending in 0. This ensures accurate display of amounts, improving data clarity.
Rejected Expense Banner Count - Fixed a bug in the banner that displays on the Expenses grid after expenses have been rejected where the count of rejected expenses and the expense report number did not display correctly.
Dashboard Button Issue - Fixed a bug where clicking the Dashboard tab in the left navigation pane took users to a blank screen. This fix ensures users can navigate to the Dashboard without issues, improving usability.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Expenses Module support page.

Mobile App on Corpay Complete

Completed Work Stories

Description
Search in Receipt Queue - Added a search bar to the Receipt Queue in the mobile app, allowing users to search the receipts list by Merchant Name, Date, and Amount. This improvement makes it easier for users to find specific receipts, enhancing usability and efficiency.

Completed Bug Fixes

Description
Mobile App Display Issues - Fixed several display and text alignment issues when opening expense details from the Matched Receipts details page in the mobile app. This enhances the visual consistency and readability of expense details.
Metadata Fields Required - Fixed a bug in the mobile app where metadata custom fields didn't show as required on expense items, allowing mobile users to create expenses missing required information. This ensures all necessary data is captured, improving data integrity.
Credit Memo Approval Clearing - Fixed a bug in the mobile app where credit memos didn't clear from the approval queue after being approved or rejected. This ensures the approval queue is accurately updated, improving workflow efficiency.
Next Expense Report Button - On the Expense Approval Detail page, the Next Expense Report button will now be disabled when approvers reach the last expense report in their approval queue. This prevents confusion and enhances the user experience by providing clear navigation cues.
User Roles for Card Requests - Fixed a bug where role-based restrictions around requesting cards were not enforced on the mobile app. Now, mobile card request functionality mirrors the web functionality, ensuring only users with the correct permissions can request a new card, enhancing security.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Cards Module support page.
Client Facing	Visit the Expenses Module support page.

Invoice Automation and PO on Corpay Complete

Completed Work Stories

Description
Display PO Header Metadata - We are displaying line item custom fields on the receipt details view so that users do not need to edit the document to see critical fields on the line item. This enhancement provides better visibility of important information.
Payment Run Link on Invoices - Users can now link directly to associated payment runs from the invoice details. This improvement streamlines the process of managing payments related to invoices.
Location Details on Invoice Report - Added location details to the Master Invoice Listing report. This provides users with more comprehensive information on their invoices, improving reporting accuracy.
Debit Entries Filter - Added a contains filter to the debit entry column so that approvers can review and approve invoices in the approval grid by debit account. This enhances the ability to filter and manage approvals.

Completed Bug Fixes

Description
Hide Budget Field - Fixed a bug so that the request change order form hides the budget field if the client configuration hides the budget from the PO form. This ensures the form respects client configurations, improving customization.
Sync Error Listing Report - Fixed a bug on the Sync Error Listing report so that users do not need to reselect the schedule date range to enable the create action.
Submit and Next Button - Fixed a bug so that users are prompted to the next invoice in their queue rather than resetting them to the first invoice in line. This improves the workflow efficiency for users processing multiple invoices.
Credit Memo Conversion - Fixed a bug that was causing the posting period and workflow to not be copied over when invoices were converted to credit memos. This ensures all necessary information is retained during conversion, improving data accuracy.
Horizontal Scroll on Invoices - Fixed a bug so that users can drag the zoomed credit memo and invoice image horizontally. This improves the ability to view and navigate large documents.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Invoices Module support page.
Client Facing	Visit the Purchase Orders Module support page.

Payments Automation on Corpay Complete

Completed Work Stories

Description
Add Democratic Republic of Congo - Added the Democratic Republic of Congo as a Cambridge Payment Method. This expands the available options for users making payments to this country, improving flexibility
Added Tanzania to Cambridge payments - This enhancement provides users with the ability to make payments to Tanzania, improving the range of supported countries.

Completed Bug Fixes

Description
Excluded Payment Amounts - Resolved an issue where the payment run totals were including payments that were excluded. This ensures that the total amount of the payment run accurately reflects only the included payments, improving financial accuracy.
Incorrect Currency Display - Fixed an issue where selecting Argentina as the destination country with ARS currency code displayed the country as EUR for Cambridge payment methods. This ensures the correct country and currency are displayed, improving accuracy.
Zero Payable Invoices - Resolved an issue where invoices with $0 amounts were listed in the pay invoices tab. This ensures only invoices with payable amounts are displayed, improving the efficiency of the payment process.
Categories Tab Missing - Resolved an access issue preventing the categories tab from displaying to admins. This ensures that admins can access and manage categories as needed, improving functionality.
Cleared Payment Selection - Removed the submit pay now button on payments that are cleared. This prevents users from attempting to pay already cleared payments, improving the accuracy of the payment process.

Additional Training and Support Resources

Location	Description
Client Facing	Visit the Payments Module support page.