Corpay

Release Notes – 12/05/24

Contents

Corpay Production Release Notes

Corpay is pleased to announce the release of the following items on December 5th, 2024.

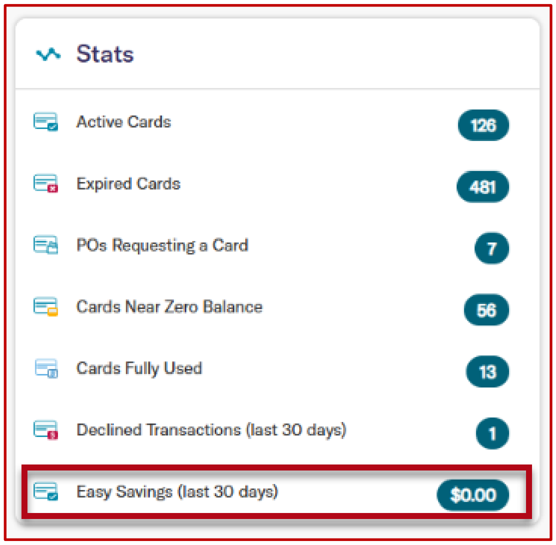
NOTE: *The visibility of the following improvements depends on your enabled modules and company configuration. Consequently, some of the following improvements may not be visible to you.*

OVERVIEW – CORPAY COMPLETE

Card

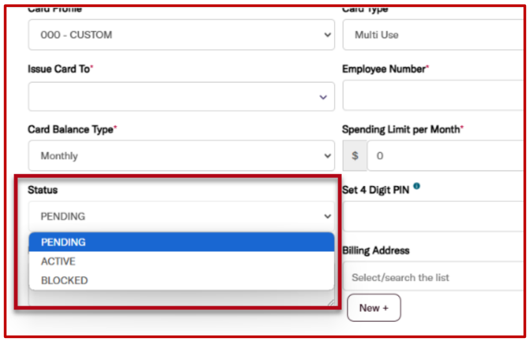
Improvements

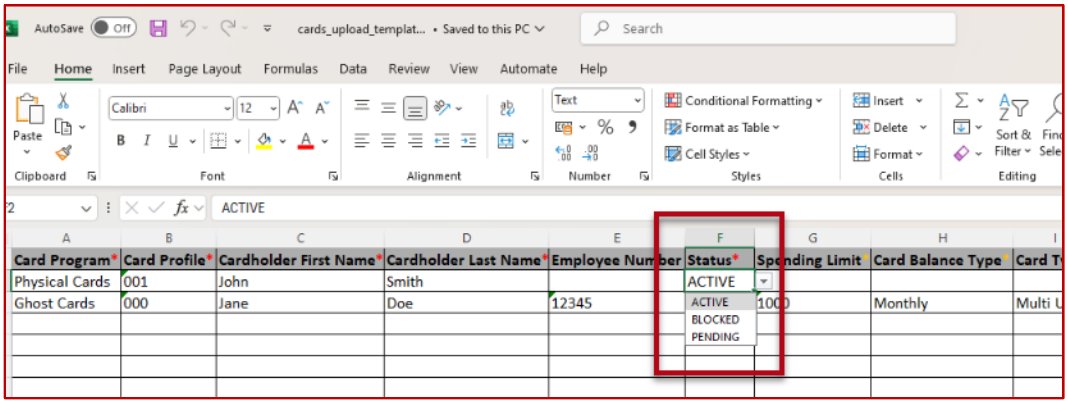
- With this deployment, the team updated the **Cards** dashboard to ensure that only users with card admin permission can view the Easy Savings stat. on the Cards dashboard so the Easy Savings (last 30 days) stat is only visible to admin users.



- Previously, when users were viewing the **Card Details** page for a card where receipts were required over a certain threshold, they would see a Receipt required banner at the top of the page with a hyperlink to an outdated help article. With this deployment, the team removed the indicated outdated help article link to ensure that current information is displayed.

- This deployment improves the user experience for card admins by removing *Approved* and *Rejected* as status options when issuing a card via the Issue Card form in Corpay Complete or the bulk upload template. With this change, when card admins issue a card via the Issue Corporate Card form and click on the *Status* dropdown, they should only see options for *PENDING*, *ACTIVE*, and *BLOCKED*. Additionally, when card admins issue a card via the bulk upload *template, download the template and click on the Status dropdown, they should only see options for PENDING, ACTIVE*, and *BLOCKED*. The removal of these statuses helps to avoid confusion when issuing cards.

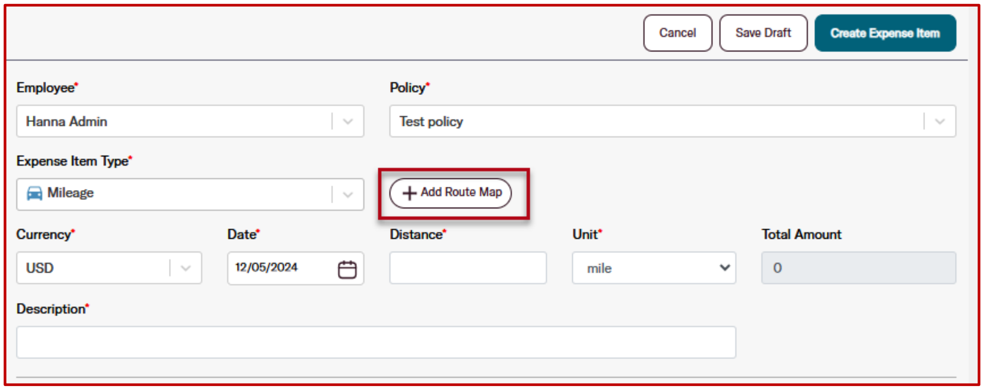


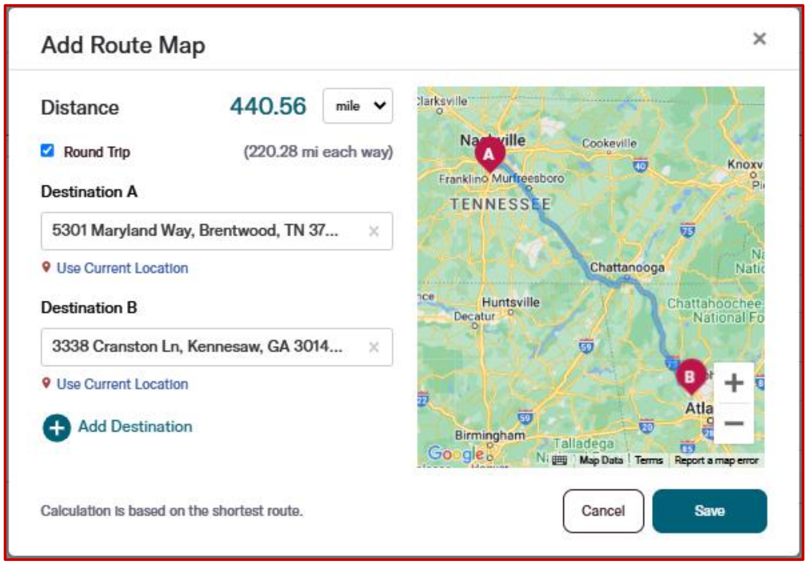


Expense

Improvements

- With this improvement, the team added a new Google Maps integration when creating Mileage Expenses in the Corpay Complete web app application. Previously, this feature was only available on the mobile app. Users can now click the *Add Route Map* button when creating *Mileage Expenses* on the web application, which will launch a modal where they can enter up to 5 destinations, set a round trip, and see the map and total mileage calculation based on their entries. Users can also edit their routes after they are entered as needed.





Issues

- Fixed a bug where the *Subsidiary* dropdown on the **Create** and **Edit Expense Item** pages didn't show any values for *staff user* roles.
- Fixed a bug where the banner notification that displays at the top of the **Expenses** grid after expense items were rejected during approval didn't display correctly if the user had opted out of email notifications.

Mobile App

Issues

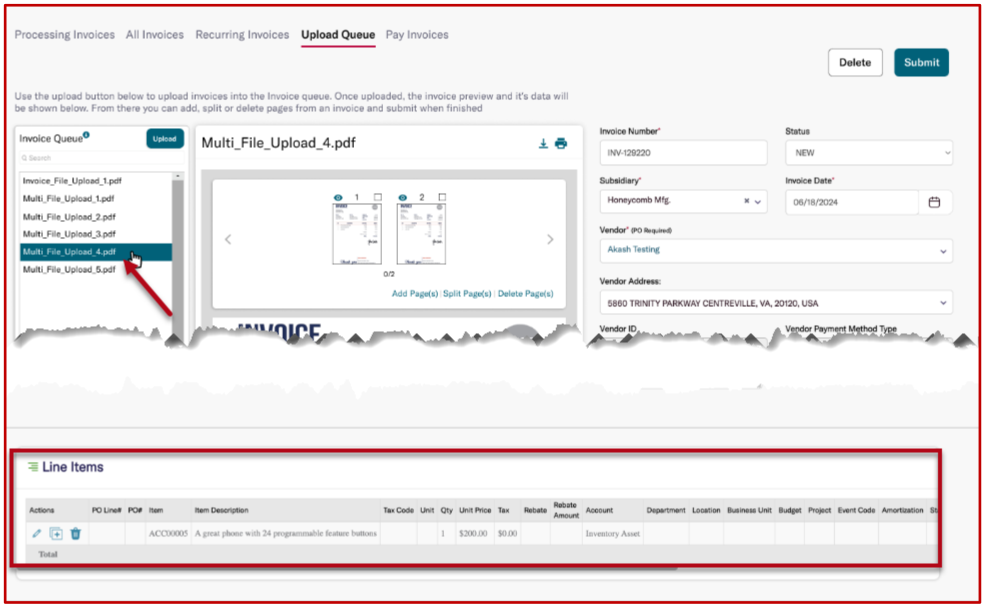
- Fixed an issue in the mobile app where the decimal was missing from the keyboard when entering the amount value on Per Diem expenses on iOS devices.
- Fixed an issue in the mobile app where toggle selections on the Manage Preferences page weren't working correctly.
- Fixed an issue in the mobile app where users couldn't create Per Diem expense items if the Show Subsidiary company setting was disabled.
- Fixed a mobile bug where the app would crash when opening an additional document attachment from the Matched Receipts tab.
- Fixed a display bug in the mobile app where a blue bar showed on the right side of the screen when creating a Mileage expense item.
- Fixed an issue in the mobile app where the converted currency symbol wasn't displaying correctly in the expense amount field when approving expenses.
- Fixed an issue in the mobile app where Transaction Date, Expense Creation Date, and Expense Report Date were incorrectly showing the Due Date when viewing transaction or expense details from the Matched Receipt queue.
- Fixed an issue where cards requested via web didn't show the requestor's name on the Card Requests list in the mobile app.
- Fixed an issue on the mobile app where removing the Pre-Auth Transactions filter on the Transactions list caused all of the transactions to disappear, even after refreshing the page.
- Fixed an issue in the mobile app where validation errors didn't show when amount filters were entered incorrectly.
- Fixed a display bug in the mobile app where spacing on filter parameter text was inconsistent.

- Fixed an issue in the mobile app where the card profile limit details didn't display when requesting a card.
- Fixed an issue in the mobile app where filters applied to the Receipt Queue couldn't be cleared.

Invoice Automation and Purchase Order

Improvements

- With this deployment, the team added the ability to extract line level data using OCR. The change will improve the IA user experience as it gives them the ability to extract lines on the **Upload Queue**, which helps them create new invoices with both header and line level data.



- With this change the team improved the Vendor Listing report by adding *Approval Date* and *Created Date* columns to the report.
- With this deployment the *Discount Amount* and *Discount Expiry Date* fields in **Invoice Request** were exposed. The improvement will provide clarity on the **Invoice Request** form by exposing the indicated fields.
- With this deployment, the team improved the **Payment Method Audit** report by adding key details

to help clients and auditors identify discrepancies. Accordingly, the column fields *Bank Name, Change Type (create/update), Date of change, and Responsible User* are now updated. This improves the customer experience as the **Payment Method Audit** report has now become easier to look at.

Issues

- Fixed an issue where new invoices were incorrectly marked as exported. The update will ensure that only invoices that were exported in a data extract report have the *Exported* value set to true.
- Previously, when a user attempts to edit the delegate on **Update Profile** page and clicks the **Delegate** button, the date previously set was not shown in the *Delegate Modal*. The update improved user experience when updating user profile by resolving this functional gap in the *Edit Delegate* modal where the start and end date was not displayed.
- Fixed a visual bug for read-only users in the **Invoice Approval** page. Previously, for users that have read-only privileges, the contents of all the text fields are shifted to the bottom of the screen instead of being displayed in the appropriate text fields. The issue has now been corrected.
- Fixed a bug where Credit memo created from invoice does not have source email link. The fix corrects the issue so that the credit memo will include the source email link as expected.

Payments Automation

Improvements

- With this deployment, the team made updates to allow for $0 invoices to be included in a payment run and in vendor remittance files. This change will improve users’ experience because customers and vendors now have the visibility into payments that have a $0 value, which helps them know that the invoices have been accounted for.

Issues

- Resolved a UI issue where discounts and credit memos were not displaying correctly in Corpay Complete.
- Resolved an issue where the Payment Approval count in the Approvals module dashboard did not include the payment run approval count.

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